



# Investment Management Initiative

## Clubs of Interest

General information about clubs that are related to our project

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## 1. 10-C: Financial Reporting by Students at Cornell

### Description

10-C is a financial organization that promotes financial knowledge and insights at Cornell and online through sharing unique investment ideas, introducing hotly debated economic topics, and teaching vital financial concepts. Records of investing ideas and financial insights will be featured on our managed blog and also on Seekingalpha. Our mission is to foster interaction among people interested in the market at Cornell and online.

### Website

[10-c.com](http://10-c.com)

### Requirements

- First Round: Resume screening
- Second Round: Interview (invitation only)

## 2. Alpha Fund, Cornell

### Description

The Alpha Fund of Cornell is one of the longest running student-led investment funds on campus. Since our founding in 2007, we have educated and engaged students in the world of finance and investing. We are a long/short tactical fund with a growth at a reason price (GARP) strategy. We manage over thirty thousand dollars of our members' money and have posted consistent returns since our inception.

### Website

[Cornellalphafund.com](http://Cornellalphafund.com)

### Requirements

- First Round: Resume and Cover Letter screening
- Second Round: Interview

## 3. Alpha Kappa Psi

### Description

Founded in 1998, the Omicron Upsilon chapter of AKPsi is the oldest business fraternity at Cornell. Its members are involved in dozens of organizations on campus and study in numerous different majors. Their 200+ alumni currently work at top banks, consulting firms, and Fortune 500 companies and study in some of the nation's most competitive graduate programs. Built on tradition with an eye towards the future, AKPsi is excited to be in its seventeenth year on campus.

### Website

[www.cornellakpsi.com](http://www.cornellakpsi.com)

### Requirements

- First Round: Open event (interested students need to send resume for consideration)
- Second Round: Invite-only social round
- Third Round: Invite-only interview

*Additionally, this club does not have a GPA minimum, or a major requirement. It targets second semester freshmen, sophomores and first semester juniors.*

## 4. Apex Capital Fund

### Description

A premier organization on Cornell's campus dedicated to cultivating financial knowledge and business acumen. The club prides itself greatly on our close-knit membership that consists of talented students from diverse backgrounds and majors. Apex focuses on preparing and educating every analyst with real world financial modeling and investing experience through management of our diversified portfolio.

### Website

Cornellapexcapitalfund.com

### Requirements

- First Round: Resume and Cover Letter screening
- Second Round: Interview

## 5. Association of Latino Professionals in Finance and Accounting (ALPFA)

### Description

ALPFA stands to build diverse business leaders and help students in the transition from an academic to professional environment. Members will be offered leadership roles, access to skill-building workshops, professional networking events, and industry contacts through ALPFA national.

### Website

National website: <http://www.alpfa.org>

### Requirements

- Open to all interested students

## 6. Board of Portfolio Managers (Cornell)

### Description

Cornell's first student organization designed to cater exclusively to experienced and personal investors. This is an alternative to fund managing by committee, and an opportunity for students to share their passion for investing with like-minded peers.

### Website

Cornellboard.com

## Requirements

- Specific requirements are n/a but the club targets students with previous investing experience

## 7. Delta Sigma Pi

### Description

Delta Sigma Pi is a professional fraternity organized to foster the study of business in universities; to encourage scholarship, social activity and the association of students for their mutual advancement by research and practice; to promote closer affiliation between the commercial world and students of commerce, and to further a higher standard of commercial ethics and culture and the civic and commercial welfare of the community.

### Website

<https://cornelldsp.com>

### Requirements

To be eligible for election into the Omicron Rho Chapter of Delta Sigma Pi, a student must meet the following qualifications:

- Has completed one semester of college and have at least three semesters remaining (including the current semester)
- Has acquired a GPA of 2.70 or higher
- Is studying or has intention to matriculate into one of the following majors:
- Applied Economics & Management
- Hotel Administration
- Industrial Labor Relations
- Operations Research
- Economics
- Policy Analysis & Management
- Computer Science (with Business Minor)
- Information Science (with Business Minor)

Information Session #1: February 2, 2016. Please email [dsp.cornelluniversity@gmail.com](mailto:dsp.cornelluniversity@gmail.com) with any questions.

## 8. Energy Corps at Cornell University

### Description

Financial returns and environmental sustainability are not mutually exclusive. This team is a diverse group of undergraduate and graduate students who share this common belief. While some focus on identifying, evaluating and implementing new projects, others review applications and manage the fund.

### Website

<https://grf.johnson.cornell.edu>

### Requirements

- Open, no application needed

## 9. Federal Reserve Challenge

### Description

Students interested in monetary policy, economics, and the financial markets compile research and propose policy ideas to pitch to senior economists in October at the Federal Reserve Bank in New York City for the annual College Federal Reserve Challenge Competition. The competition is a 15 minute presentation followed by a 5 minute question and answer session. Through the Federal Reserve Challenge club, students will get a better understanding of the macroeconomics that shape our economy.

### Website

[http://www.newyorkfed.org/education/fedchallenge\\_college.html](http://www.newyorkfed.org/education/fedchallenge_college.html)

### Requirements

- Interested students should attend weekly meetings (open to everyone). Presenting team will be selected after an evaluation

## 10. Financial Management Group

### Description

FMGC is an undergraduate finance organization affiliated with the Dyson School of Applied Economics and Management at Cornell University. Their analysts give presentations of their sector and various topics are discussed in the weekly meetings.

### Website

N/A

### Requirements

- Open, no application needed

## 11. Cornell Club of Mergers & Acquisitions

### Description

The organization seeks to educate and to provide hands-on experience to its members in the realm of Mergers and Acquisitions. The model integrates appearances from professionals in the field with weekly case study analysis of financial statements and the deal-making process to foster understanding. The organization also supplies relevant readings—pertaining to current deals as well as speaker portfolios—prior to discussions. Auxiliary object is to create and leverage a networking system. Inclusive monthly meetings bring elite consulting firms, I-Banks, and law firms into contact with a broad array of students and vice versa. We are comprised of six board positions, including my own, and we have eight analyst positions--two of which are senior analyst positions. Under the guidance of the board and senior analysts, analyst groups will present an M&A case study each week, respectively. Attendance is open to all registered Cornell students and faculty. The organization ultimately aims to produce knowledgeable members with heightened job exposure.

### Website

<http://orgsync.rso.cornell.edu/org/clubofmergersacquisitionsthecornell135391>

### Requirements

- Open to all students at all times.

## 12. Cornell's Investment Club

### Description

The Cornell Investment Club is the oldest student-run investment club at Cornell. Founded originally in 1997, CIC serves as the leading organization of its kind that actively manages its own portfolio and publishes analyst reports on particular securities. Our role is to engage students at all levels in the dynamics of investing and set our members up for success through our network of sponsors.

### Website

[www.cornellic.com](http://www.cornellic.com)

### Requirements

- Does not meet on a regular basis

## 13. Cornell's Investment Group

### Description

Cornell Investment Group aims to educate members on financial markets and develop thorough understanding of the financial industry. Through fundamental, technical, and statistical risk analysis, members will closely track a portfolio and all be actively involved in making investment choices. The club, composed of a concentrated group of members, achieves this through individual initiative, general body presentations, and debates.

### Website

N/A

### Requirements

- Does not meet on a regular basis

## 14. Mutual Investment Club

### Description

The Mutual Investment Club of Cornell (MICC) is the largest undergraduate student-run investment club at Cornell University, currently with approximately \$75,000 in assets. Our core business is managing an internationally diversified portfolio of equity and fixed income securities. Our mission is to bring asset management capabilities into the hands of students with the goals of promoting education, performance and industry exposure to students of all levels.

### Website

Cornell-micc.com

### Requirements

- First Round: Resume and Cover Letter screening
- Second Round: Social round (invite only)
- Third Round: Interview (invite only)

## 15. Phi Gamma Nu

### Description

Phi Gamma Nu was founded for the purpose of fostering the study of business in colleges and universities; to uphold the interest of our Alma Maters through the encouragement of high scholarship, participation in school activities, and the association of students for their mutual advancement; to promote professional competency and achievement in the field of business; and to further a high standard of commercial ethics and culture in civic and professional enterprises."

### Website

Cornellpgn.org

### Requirements

- First Round: Resume and Cover Letter screening
- Second Round: Professional competency round, open to applicants
- Third Round: Social round (invite only)
- Fourth Round: Interview (invite only)

## 16. Pi Sigma Epsilon

### Description

Pi Sigma Epsilon is Cornell's premier sales and marketing pre-professional fraternity. Our brotherhood spans across all seven undergraduate colleges and our members pursue a variety of careers in industries such as Human Capital Management, Sales and Trading, Investment Banking, Consulting, Law School, Design, Marketing, and Merchandising.

### Website

Cornellpse.org

### Requirements

- First Round: Resume and Cover Letter screening
- Second Round: Interview (invite only)
- Third Round: Social round (invite only)
- Fourth Round: Interview (invite only)

*Additionally, they recommend having a 3.2 GPA minimum, and target freshman, sophomores, and juniors mainly.*

## 17. Restructuring Club

### Description

The CRC is an independent student-run, professional club at Cornell University. We target Dyson Undergraduates, but are open to other majors as well. CRC was established to assist the Cornell community in learning about financial restructuring, seeking careers within those fields, and establishing long-lasting relationships with firms in the industry.

### Website

N/A

### Requirements

- Does not meet on a regular basis

## 18. Smart Woman Securities (SWS)

### Description

Cornell Smart Woman Securities (SWS) seeks to provide undergraduate women with the skills necessary to make investment decisions through market education, exposure to industry professionals, and real-world financial experience. By giving women direct investment experience while still in college, SWS aims to empower a new generation of women with greater investment knowledge and financial influence for the future.

### Website

<http://www.smartwomansecurities.com/cornell/index.html>

### Requirements

- Open, no experience needed

## 19. Social Venture Club

### Description

The Cornell Social Venture Club (CSVC) aims to inspire and educate the wider Cornell community about social entrepreneurship as a tool for poverty alleviation. By partnering with innovative business, we seek to harness the power of economic capital for social impact. Through various projects, CSVC empowers local communities by providing them with access to capital and investors. Many of the organizations we partner with are locally based and very active in the Ithaca community, allowing students a hands-on experience in community development and entrepreneurship. The club also actively researches and invests in social entrepreneurs from around the world through our Social Venture Fund.

### Website

<http://csvgwebsite.wix.com/csvc>

### Requirements

- First round: Resume screening
- Second round: Interview (invite only)

## 20. TAMID Israel Investment Group

### Description

The TAMID Group is a nonprofit organization that develops the professional skills of undergraduate students through hands-on interaction with the Israeli economy. TAMID integrates the next generation of entrepreneurs and business professionals with Israel through a comprehensive education curriculum, pro-bono consulting for Israeli startups, capital market investment research, and a summer internship program in Israel. TAMID has no political or religious affiliations.

### Website

<http://csvgwebsite.wix.com/csvc>

### Requirements

- Interested students should email Michael Wachs at ([mhw75@cornell.edu](mailto:mhw75@cornell.edu)) at the beginning of the semester.
- Application process: online application (requires a resume) and interview

## 21. Undergraduate Asia Business Society (CUABS)

### Description

Cornell Undergraduate Asia Business Society (CUABS) builds a team of students who are passionate about contributing to the future of Asia, and actively seek opportunities to grow their own abilities. As such, CUABS's mission statement is: "We grow the future leaders of Asia." To achieve its vision, the organization seeks to empower students through building

skills and knowledge related to business in Asia, fostering a tight-knit network of highly motivated and capable students, while developing tangible leadership skills. CUABS also has an actively growing alumni network of friends working in a variety of companies and disciplines, from Boston Consulting Group to Microsoft.

### **Website**

Cornellcuabs.com

### **Requirements**

- First Round: Resume screening (minimum 3.0 GPA)
  - Requests a headshot to be attached to the application
- Second Round: Interview (invite only)
- Third Round: Interview (invite only)